

UNIVERSITY OF WISCONSIN-MADISON
Department of History
Semester I, 1987-88

History 730

SOCIAL HISTORY AND POLITICAL ECONOMY
OF COLONIAL LATIN AMERICA
(Part II)

Steve J. Stern

SUPPLEMENTARY READINGS

Please note that the Cambridge History volumes cited in Part I include essays and bibliographies that serve reasonably well as a guide to literature through the 1970s. I will not cite specific essays in these volumes in Part II. Please also note that works cited more than once in the syllabus will be cited in short form after the first reference. The lists that follow offer a guide to supplementary readings, but should be considered points of departure, not comprehensive bibliographies. They deliberately mix older works of importance and more recent contributions.

Week 2. FOUNDATIONS OF SOCIETY: IBERIAN TRANSFER AND TRANSFORMATION.

Boyd-Bowman, Peter. "Patterns of Spanish Emigration to the Indies Until 1600," Hispanic American Historical Review (hereinafter HAHR), 56 (1976), 580-604.

Clendinnen, Inga. Ambivalent Conquests: Maya and Spaniard in Yucatán, 1517-1570. New York, 1987.

Elliot, J. H. Imperial Spain. 1469-1716. 1963.

Foster, George M. Culture and Conquest: America's Spanish Heritage. New York, 1960.

Góngora, Mario. Los grupos de conquistadores en Tierra Firme (1508-1530): fisonomía histórico-social de un tipo de conquista. Santiago, 1962.

Hanke, Lewis. The Spanish Struggle for Justice in the Conquest of America. Philadelphia, 1949. See also debate and commentary by Edmundo O'Gorman, Benjamin Keen, and Hanke in HAHR, vols. 29, 49, 51 (Nov., 1949; Feb., 1971; May, 1971).

Leonard, Irving. Books of the Brave.... Cambridge, Ma., 1949.

Lockhart, James. The Men of Cajamarca: A Social and Biographical Study of the First Conquerors of Peru. Austin, 1972.

Lockhart, James. "The Social History of Colonial Latin America: Evolution and Potential," Latin American Research Review, 7:1 (Spring, 1972), 6-45.

Morse, Richard. "The Heritage of Latin America," in Louis Hartz et al., The Founding of New Societies (New York, 1964), 123-177.

History 730, Part II, page 2.

Morse, Richard. "Toward a Theory of Spanish American Government," Journal of the History of Ideas, 15:1 (Jan., 1954), 71-93.

Pagden, Anthony. The Fall of Natural Man: The American Indian and the Origins of Comparative Ethnology. New York, 1982.

Parry, J. H. The Spanish Theory of Empire in the Sixteenth Century. Cambridge, 1940.

Phelan, John Leddy. The Millennial Kingdom of the Franciscans in the New World. 2nd ed. Berkeley, 1970.

Powell, Philip Wayne. Soldiers, Indians and Silver. Berkeley, 1952.

Ricard, Robert. The Spiritual Conquest of Mexico, trans. Lesley B. Simpson. Orig. 1933. Berkeley, 1966.

Sauer, Carl Ortwin. The Early Spanish Main. Berkeley, 1966.

Simpson, Lesley B. The Encomienda of New Spain: The Beginnings of Spanish Mexico. Orig. 1929. Rev. ed., Berkeley, 1950.

Todorov, Tzvetan. The Conquest of America. New York, 1984.

Week 3. FOUNDATIONS OF SOCIETY: COLONIZED NATIVE AMERICA.

A) General and Comparative:

Collier, George A. et al., eds. The Inca and Aztec States, 1400-1800: Anthropology and History. New York, 1982.

Service, Elman R. "Indian-European Relations in Colonial Latin America." American Anthropologist, 57 (June, 1955), 411-426.

Spalding, Karen. "The Colonial Indian: Past and Future Research Perspectives," Latin American Research Review, 7 (1972), 47-76.

Stern, Steve J. "The Struggle for Solidarity: Class, Culture, and Community in Highland Indian America," Radical History Review, 27 (1983), 21-45.

Villamarín, Juan and Judith Villamarín. Indian Labor in Mainland Colonial Spanish America. Newark, Delaware, 1975.

B) Mesoamerican Core:

Borah, Woodrow. Silk Raising in Colonial Mexico. Ibero-Americana #20. Berkeley, 1943.

Gibson, Charles. The Aztecs Under Spanish Rule: A History of the Indians of the Valley of Mexico, 1519-1810. Stanford, 1964.

History 730, Part II, page 3.

Gibson, Charles. Tlaxcala in the Sixteenth Century. 2nd ed., Stanford, 1967.

Hassig, Ross. Trade, Tribute, and Transportation: The Sixteenth-Century Political Economy of the Valley of Mexico. Norman, Okla., 1985.

Kubler, George. Mexican Architecture of the Sixteenth Century. 2 vols. New Haven, 1948.

López Austin, Alfredo. Cuerpo humano e ideología: las concepciones de los antiguos nahuas. 2 vols. Mexico City, 1984.

Miranda, José. El tributo indígena en la Nueva España durante el siglo XVI. Mexico City, 1952.

Olivera, Mercedes. Pillis y macehuales: las formaciones sociales y los medios de producción de Tecali del siglo XII al XVI. Mexico City, 1978.

Padden Robert C. The Hummingbird and the Hawk: Conquest and Sovereignty in the Valley of Mexico, 1503-1541. 1969.

Palmer, Colin A. Slaves of the White God: Blacks in Mexico, 1570-1650. 1976.

Wolf, Eric R. Sons of the Shaking Earth. Chicago, 1959.

C) Mesoamerican Frontiers:

Bolton, H. E. "The Mission as a Frontier Institution in the Spanish-American Colonies," American Historical Review, 23 (Oct., 1917--July, 1918), 42-61.

Clendinnen, Ambivalent Conquests.

Farriss, Nancy M. Maya Society under Colonial Rule: The Collective Enterprise of Survival. Princeton, 1984.

García de León, Antonio. Resistencia y utopía: memorial de agravios y crónicas de revueltas . . . en . . . Chiapas 2 vols. Mexico City, 1985.

MacLeod, Murdo J. Spanish Central America. A Socioeconomic History, 1520-1720. Berkeley, 1973.

MacLeod, Murdo J. and Robert Wasserstrom, eds. Spaniards and Indians in Southeastern Mesoamerica: Essays on the history of Ethnic Relations. Lincoln, 1983.

Spicer, Edward H. Cycles of Conquest: The Impact of Spain, Mexico, and the United States on the Indians of the Southwest, 1533-1960. Tucson, 1962.

Wasserstrom, Robert. Class and Society in Central Chiapas. Berkeley, 1983.

D) Andean Core:

Bakewell. Miners of the Red Mountain.

Barnadas, Josep M. Charcas: orígenes históricos de una sociedad colonial. La Paz, 1973.

Bowser, Frederick B. The African Slave in Colonial Peru, 1524-1650. Stanford, 1974.

Duviols, Pierre. La lutte contre les religions autochtones dans le Pérou colonial (L'extirpation de l'idolatrie entre 1532 et 1660). 1971.

Hemming, John. The Conquest of the Incas. New York, 1970.

Murra, John V. Formaciones económicas y políticas del mundo andino. Lima, 1975.

Rowe, John H. "The Incas Under Spanish Colonial Institutions," HAHR, 37:2 (May, 1957), 155-199.

Salomon, Frank. "Chronicles of the Impossible: Notes on Three Peruvian Indigenous Historians," in Rolena Adorno, ed., From Oral to Written Expression: Native Andean Chronicles of the Early Colonial Period (Syracuse, 1982), 9-39.

Spalding, Karen. De indio a campesino: cambios en la estructura social del Perú colonial. Lima, 1974. (Several essays are Spanish translations of the English-language articles already cited in the syllabus.)

Spalding, Karen. Huarocharí: An Andean Society under Inca and Spanish Rule. Stanford, 1984.

Wachtel, Nathan. Sociedad e ideología: ensayos de historia y antropología andina. Lima, 1973.

Wachtel, Nathan. The Vision of the Vanquished: The Spanish Conquest of Peru through Indian Eyes, 1530-1570. Orig. 1971. New York, 1977.

E) South American Frontiers:

Hemming, John. Red Gold: The Conquest of the Brazilian Indians, 1500-1760. Cambridge, Ma., 1978.

Hennessy, Alistair. The Frontier in Latin American History. Albuquerque, 1978.

Jara, Alvaro. Guerra y sociedad en Chile. Santiago, 1971.

Marchant, Alexander. From Barter to Slavery. The Economic Relations of Portuguese and Indians in the Settlement of Brazil, 1500-1580. Baltimore, 1942.

Melía, Bartomeu. "Las reducciones jesuíticas del paraguay; un espacio para una utopía colonial," Estudios Paraguayos, 6 (1978), 157-168.

Mörner, Magnus. The Political and Economic Activities of the Jesuits in the La Plata Region: The Habsburg Era. Stockholm, 1953.

Morse, Richard, ed. The Bandeirantes: The Historical Role of the Brazilian Pathfinders. New York, 1965,

Padden, Robert Charles. "Cultural Change and Military Resistance in Araucanian Chile, 1550-1730," Southwestern Journal of Anthropology, 13 (Spring, 1957), 103-121.

Schwartz, Stuart. "Indian Labor and New World Plantations: European Demands and Indian Responses in Northeastern Brazil," American Historical Review, 83:1 (Feb., 1978), 43-79.

Service, Elman R. Spanish-Guaraní Relations in Early Colonial Paraguay. Ann Arbor, 1954.

Varese, Stefano. La sal de los cerros (una aproximación al mundo Campa). 2nd ed., Lima, 1973.

Week 4. DEMOGRAPHY, DEPRESSION, AND MINING: EVOLVING DEBATES.

A) Demography and Ecology:

Borah, Woodrow and Sherburne F. Cook. The Aboriginal population of Central Mexico on the Eve of Spanish Conquest. Berkeley, 1963.

Borah, Woodrow and Sherburne F. Cook. Essays in Population History: Mexico and the Caribbean. 3 vols. Berkeley, 1974-1980.

Cook, Noble David. Demographic Collapse: Indian Peru, 1520-1620. New York, 1981.

Crosby, Alfred W. Jr. The Columbian Exchange: Biological and Cultural Consequences of 1492. Westport, Ct., 1972.

Denevan, William, ed. The Native population of the Americas in 1492. Madison, 1976.

Henige, David. "On the Contact Population of Hispaniola: History as Higher Mathematics," HAHR, 58:2 (May, 1978), 217-237.

MacLeod, Spanish Central America.

Sánchez-Albornoz, Nicolás. Indios y tributos en el Alto Perú. Lima, 1978.

Sauer, The Early Spanish Main.

Simpson, Lesley B. Exploitation of Land in Central Mexico in the Sixteenth Century. Ibero-Americana #36. Berkeley, 1952.

Zambardino, Rudolph A. "Mexico's Population in the Sixteenth Century: Demographic Anomaly of Mathematical Illusion?" Journal of Interdisciplinary History, 11:1 (Summer, 1980), 1-27.

B) Seventeenth-Century Crisis?

Andrien, Kenneth J. Crisis and Decline: The Viceroyalty of Peru in the Seventeenth Century. Albuquerque, 1985.

Boyer, Richard. "Mexico in the Seventeenth Century: Transition of a Colonial Society," HAHR, 57:3 (Aug., 1977), 455-478.

Israel, J. I. Race, Class and Politics in Colonial Mexico, 1600-1670. Oxford, 1975.

Klein, Herbert and John J. TePaske. "The Seventeenth-Century Crisis in New Spain: Myth or Reality?" Past and Present, 90 (Feb., 1980), 116-134; and subsequent debate in ibid., 97 (1982), 144-161.

C) The Mining Economy:

Assadourian, Carlos Sempat. El sistema de la economía colonial: mercado interno, regiones y espacio económico (Lima, 1982), 109-134.

Bakewell, Peter J. Miners of the Red Mountain: Indian Labor in Potosí, 1545-1650. Albuquerque, 1984.

Boxer, C. R. The Golden Age of Brazil, 1695-1750. Berkeley, 1962.

Brading, David A. Miners and Merchants in Bourbon Mexico, 1763-1810. Cambridge, 1971.

Fisher, John R. Silver Mines and Silver Miners in Colonial Peru, 1776-1824. Liverpool, 1977.

Luna, Francisco Vidal. Minas Gerais: Escravos e senhores. Sao Paulo, 1981.

Lohmann Villena, Las minas de Huancavelica en los siglos XVI y XVII. Seville, 1949.

Morin, Claude. Michoacán en la Nueva España del siglo XVIII: crecimiento y desigualdad en una economía colonial. Mexico City, 1979.

Powell, Soldiers, Indians and Silver.

Sharp, William F. Slavery on the Spanish Frontier: The Colombian Chocó, 1680-1810. Norman, 1976.

Stern, Peru's Indian Peoples.

Tandeter, Enrique. "Forced and Free Labour in Late Colonial Potosí," Past and Present, 93 (Nov., 1981), 98-136.

Tandeter, Enrique. "La producción como actividad popular: 'ladrones de minas' en Potosí," Nova Americana, 4 (Turin, 1981), 43-65. I believe that this was subsequently republished in Buenos Aires in Desarrollo Económico.

West, Robert C. The Mining Community of Northern New Spain: the Parral Mining District. Ibero-Americana #30. Berkeley, 1949.

Zulawski, Ann. "Wages, Ore Sharing, and Peasant Agriculture: Labor in Oruro's Silver Mines, 1607-1720," HAHR, 67:3 (Aug., 1987), 405-430.

Week 5. LANDED ESTATES AS SOCIAL INSTITUTIONS AND ECONOMIC ENTERPRISES.

A) Spanish America:

Barrett, Ward. The Sugar Hacienda of the Marqueses del Valle. Minneapolis, 1970.

Bauer, Arnold J. "Rural Workers in Spanish America: Problems of Peonage and Oppression," HAHR, 59:1 (Feb., 1979), 34-63.

Borde, Jean and Mario Góngora. Evolución de la propiedad rural en el Valle de Puange. 2 vols. Santiago de Chile, 1956.

Brading, D. A. Haciendas and Ranchos en the Mexican Bajío: León, 1700-1860. Cambridge, 1978.

Burga, Manuel. De la encomienda a la hacienda capitalista: el valle de Jequetepeque del siglo XVI al XX. Lima, 1976.

Florescano, Enrique, ed. Haciendas, latifundios y plantaciones en América Latina. Mexico City, 1975.

Florescano, Precios del maíz.

Gibson, Aztecs, 220-334.

Glave, Luis Miguel and María Isabel Remy. Estructura agraria y vida rural andina: Ollantaytambo entre los siglos XVI u XIX. Cuzco, 1983.

Góngora, Mario. Encomenderos y estancieros: estudios acerca de la constitución social aristocrática de Chile después de la conquista, 1580-1660. Santiago de Chile, 1970.

Góngora, Origen de los inquilinos.

Konrad, Herman W. A Jesuit Haicenda in Colonial Mexico: Santa Lucia, 1576-1767. Stanford, 1981.

Lockhart, James. "Encomienda and Hacienda: The Evolution of the Great Estate in the Spanish Indies," HAHR, 49:3 (Aug., 1969), 411-429.

Macera, Pablo. "Feudalismo colonial americano: el caso de las haciendas peruanas," in Macera, Trabajos de historia (4 vols., Lima, 1977), 3: 139-227.

Taylor, William B. Landlord and Peasant in Colonial Oaxaca. Stanford, 1972.

Van Young, Eric. Hacienda and Market in Eighteenth-Century Mexico: The Rural Economy of the Guadalajara Region, 1675-1820. Berkeley, 1981.

Wolf, Eric and Sidney Mintz. "Haciendas and Plantations in Middle America and the Antilles," Social and Economic Studies, 6:3 (1957), 380-412.

B) Plantation Societies: Brazil and the Caribbean:

Alden, Dauril, ed. Colonial Roots of Modern Brazil. Berkeley, 1973.

Cardoso, Fernando Henrique. Capitalismo e escravidao no Brasil meridional. Sao Paulo, 1962.

Degler, Carl N. Neither Black Nor White. Slavery and Race Relations in Brazil and the Unites States. New York, 1971.

Florescano, ed., Haciendas, latifundios y plantaciones.

Foner, Laura and Eugene Genovese, eds. Slavery in the New World, A Reader in Comparative History. Englewood Cliffs, N.J., 1969.

Freyre, Gilberto. The Masters and the Slaves, Samuel Putnam, trans. New York, 1946.

Furtado, Celso. The Economic Growth of Brazil. Berkeley, 1963.

James, C. L. R. The Black Jacobins: Toussaint L'Ouverture and the San Domingo Revolution. 2nd ed. New York, 1963.

Knight, Franklin W. Slave Society in Cuba during the Nineteenth Century. Madison, 1970.

Prado, Caio Jr. The Colonial Background of Modern Brazil. Berkeley, 1971.

Price, Richard, ed. Maroon Societies: Rebel Slave Communities in the Americas. 2nd ed. Baltimore, 1979.

Schwartz, Stuart B. Sugar Plantations in the Formation of Brazilian Society: Bahia, 1550-1835. New York, 1985.

Stein, Stanley J. Vassouras, A Brazilian Coffee County, 1850-1890.... Cambridge, Ma., 1957.

Tannenbaum, Frank. Slave and Citizen: The Negro in the Americas. New York, 1946.

Viotti da Costa, Emilia. Da senzala à colônia. 2nd ed. Sao Paulo, 1982.

Wolf and Mintz, "Haciendas and Plantations," 380-412.

Week 6. PRICE CYCLES, COMMODITY MARKETS, AND ELITE RESPONSES.

The assigned readings for this week, and the assigned and supplementary readings for Weeks 2-5 and 9 touch on this topic in numerous ways. See also the following works:

Garavaglia, Juan Carlos. Mercado interno y economía colonial (Tres siglos de historia de la yerba mate). Mexico City, 1983.

Garner, Richard L. "Price Trends in Eighteenth-Century Mexico," HAHR, 65:2 (May, 1985), 279-325.

Larson, Brooke. Agrarian Conflict in Change in the Shadows of Potosí: Cochabamba and Alto Perú, 16th--19th Centuries (forthcoming, Princeton University Press, ca. 1988).

Romano, R. "Movimiento de los precios y desarrollo económico: el caso de Sudamérica en el siglo XVIII," Desarrollo Económico, 1-2 (Buenos Aires, April--Spet., 1963), 31-43.

Romano, R. Una economía colonial: Chile en el siglo XVIII. Buenos Aires, 1965.

Tandeter, Enrique and Nathan Wachtel. Precios y producción agraria. Potosí y Charcas en el siglo XVIII. Buenos Aires, 1983.

Week 7. STATE, VILLAGE, AND PLEBE: RESISTANT "SUBCULTURES".

Carroll, Patrick J. "Mandinga: The Evolution of a Mexican Runaway Slave Community, 1735-1827," Comparative Studies in Society and History, 19 (1977), 488-505.

Cope, R. Douglas. Forthcoming Ph.D. diss. on plebeian society and culture in seventeenth-century Mexico City. U. of Wisconsin, Department of History.

Flores Galindo, Alberto. Aristocracia y plebe: Lima, 1760-1830. Lima, 1984.

Gibson, Aztecs, passim.

Haslip-Viera, Gabriel. "The Underclass," in Louisa Schell Hoberman and Susan Migden Socolow, eds., Cities and Society in Colonial Latin America (Albuquerque, 1986), 285-312.

Lockhart, James. "Views of Corporate Self and History in Some Valley of Mexico Towns: Late Seventeenth and Eighteenth Centuries," in Collier et al., eds., Inca and Aztec States, 367-393.

Martin, Cheryl English. "Haciendas and Villages in Late Colonial Morelos," HAHR, 62:3 (Aug., 1982), 407-428.

Scardaville, Michael C. "Alcohol Abuse and Tavern Reform in Late Colonial Mexico City," HAHR, 60:4 (Nov., 1980), 643-671.

History 730, Part II, page 10.

Scardaville, Michael C. "Crime and the Urban Poor: Mexico City in the Late Colonial Period." Ph.D. diss., Univ. of Florida, 1977.

Stern, "Struggle for Solidarity," 21-45.

Tandeter, "La producción como actividad popular," 43-65.

Wolf, Sons of the Shaking Earth.

Week 8. THE STRUCTURES OF GENDER, COLOR, AND CLASS.

A) Women. Gender Relations, and the Honor Complex:

Arrom, Silvia Marina. The Women of Mexico City, 1790-1857. Stanford, 1985.

Arroyo, Anita. Razón y pasión de Sor Juana. Mexico City, 1971.

Benítez, Fernando. Los demonios en el convento: sexo y religión en la Nueva España. Mexico City, 1985.

Burkett, Elinor. "Early Colonial Peru: The Urban Female Experience." Ph.D. diss., U. of Pittsburgh, 1975.

Gutiérrez, Ramón. Forthcoming book on honor and gender in colonial New Mexico, Stanford Univ. Press. An early version was the Ph.D. diss. completed at the University of Wisconsin.

Lavrin, Asunción, ed. Latin American Women: Historical Perspectives. Westport, Ct., 1978.

Leonard, Irving A. Baroque Times in Old Mexico. Ann Arbor, 1959.

Paz, Octavio. Sor Juana Inés de la Cruz, o las trampas de la fé. Mexico City, 1982.

Seed, Patricia. Forthcoming book on parents, children, and marriage choices. A much earlier version was the Ph.D. diss. completed at the UW.

Silverblatt, Irene M. Moon, Sun, and Witches: Gender Ideologies and Class in Inca and Colonial Peru. Princeton, 1987.

Taylor, Drinking, Homicide and Rebellion.

B) Color-Class Structures in Long-Term Perspective:

Andrews, George Reid. The Afro-Argentines of Buenos Aires, 1800-1900. Madison, 1980.

Chance, John K. Race and Class in Colonial Oaxaca. Stanford, 1978.

Chance, John K. and William B. Taylor. "Estate and Class in a Colonial City: Oaxaca in 1792," Comparative Studies in Society and History, 19 (Oct., 1977), 454-487, and subsequent critiques and discussion in Ibid., 21 (1979), 421-442; Ibid., 25 (1983), 703-724.

Degler, Carl. Neither Black Nor White: Slavery and Race Relations in Brazil and the United States. New York, 1971.

Flory, Thomas. "Race and Social Control in Independent Brazil," Journal of Latin America Studies, 9:2 (Nov., 1977), 199-224.

Harris, Marvin. Patterns of Race in the Americas. New York, 1964.

McAlister, Lyle N. "Social Structure and Social Change in New Spain," HAHR, 43:3 (Aug., 1963), 349-370.

Mörner, Magnus. Race Mixture in the History of Latin America. Boston, 1967.

Mörner, Magnus, ed. Race and Class in Latin America. New York, 1970.

Seed, Patricia. "Social Dimensions of Race: Mexico City, 1753," HAHR, 62:4 (Nov., 1982), 569-606.

Stavenhagen, Rodolfo. "Clases, colonialismo y aculturación. Ensayo sobre un sistema de relaciones interétnicas en Mesoamérica," América Latina, 6:4 (Rio de Janeiro, Oct.--Dec., 1963), 63-103.

Skidmore, Thomas E. Black into White. New York, 1974.

Stein and Stein, Colonial Heritage.

Week 9. THE ECONOMIC SYSTEM AS A TOTALITY: CONCEPTUAL ISSUES.

Assadourian, Carlos Sempat. El sistema de la economía colonial: mercado interno, regiones y espacio económico. Lima, 1982. See esp. 109-134.

Assadourian, Carlos Sempat, et al. Modos de producción en América Latina. Orig. 1973. Mexico City, 1982.

Aston, T. H. and C. H. E. Philpin, eds. The Brenner Debate: Agrarian Class Structure and Economic Development in Pre-industrial Europe. New York, 1985.

Brenner, Robert. "The Origins of Capitalist Development: A Critique of Neo-Smithian Marxism," New Left Review, 104 (July--Aug., 1977), 29-92.

Carmagnani, Marcello. Formación y crisis de un sistema feudal. Mexico City, 1976.

Davis, Ralph. The Rise of the Atlantic Economies. Ithaca, 1973.

Dobb, Maurice. Studies in the Development of Capitalism. Rev. ed., New York, 1963. See pp. 1-32 for an especially lucid discussion of Marxian and non-Marxian conceptualizations of capitalism.

- Frank, Andre Gunder. Capitalism and Underdevelopment in Latin America: Historical Studies of Chile and Brazil. Rev. ed., New York, 1969.
- Gorender, Jacob. O escravismo colonial. Sao Paulo, 1978.
- Laclau, Ernesto. "Feudalism and Capitalism in Latin America," New Left Review, 67 (May--June, 1971), 19-38.
- Phillips, Carla Rahn. "Time and Duration: A Model for the Economy of Early Modern Spain," American Historical Review, 92:3 (June, 1987), 531-562.
- Santiago, Théo, ed. America colonial. Rio de Janeiro, 1975.
- Stavenhagen, Rodolfo. "Seven Fallacies about Latin America," in James Petras and Maurice Zeitlin, eds., Latin America: Reform or Revolution? (New York, 1968), 13-31.
- Stein and Stein, The Colonial Heritage.
- Stern, Steve J. "Feudalism, Capitalism, and the World-System in the Perspective of Latin America and the Caribbean," forthcoming in American Historical Review.
- Sweezy, Paul, et al. The Transition from Feudalism to Capitalism. Verso ed. London, 1978.
- Vitale, Luis. "Latin America: Feudal or Capitalist?" in Petras and Zeitlin, eds., Latin America, 32-43.
- Wallerstein, Immanuel. The Modern World-System: Capitalist Agriculture and the Origins of the European World-Economy in the Sixteenth Century. New York, 1974.
- Week 13. THE BOURBON REFORMS AND THE CRISIS OF THE STATE.
- A) State, Society, and Governance in Transition:
- Brading, David A. "Government and Elite in Late Colonial Mexico," HAHR, 53:3 (Aug., 1973), 389-414.
- Burkholder, Mark A. and D. S. Chandler. From Impotence to Authority: The Spanish Crown and American Audiencias, 1687-1808. Columbia, Mo., 1977.
- Góngora, Mario. El estado en el derecho indiano. Epoca de fundación (1492-1570). Santiago de Chile, 1951.
- Haring, Clarence. The Spanish Empire in America. New York, 1947.
- Lohmann Villena, Guillermo. El corregidor de indios en el Perú bajo los Austrias. Madrid, 1957.

History 730, Part II, page 13.

Maxwell, Kenneth R. Conflicts and Conspiracies: Brazil & Portugal, 1750-1808. Cambridge, 1973.

Morse, "The Heritage."

Morse, "Toward a Theory."

Parry, J. H. The Sale of Public Office in the Spanish Indies under the Hapsburgs. Ibero-Americana #37. Berkeley, 1953.

Phelan, John Leddy. "Authority and Flexibility in the Spanish Imperial Bureaucracy," Administrative Science Quarterly, 5:1 (June, 1960), 47-65.

Phelan, John Leddy. The Kingdom of Quito in the Seventeenth Century: Bureaucratic Politics in the Spanish Empire. Madison, 1967.

Schwartz, Stuart B. "Magistracy and Society in Colonial Brazil," HAHR, 50:4 (Nov., 1970), 715-730.

Schwartz, Stuart B. Soveriegnity and Society in Colonial Brazil: The High Court of Bahia and Its Judges, 1609-1751. Berkeley, 1973.

Stein and Stein, The Colonial Heritage.

NOTE: THE LIST ABOVE OFFERS A LONG-TERM VIEW SPANNING THE HAPSBURG AND BOURBON ERAS. FOR FURTHER MATERIALS ON THE BOURBON ERA, SEE THE SPECIFIC CULTURE REGIONS LISTED BELOW.

B) Independence: General and Comparative:

Anna, Timothy. Spain and the Loss of America. Lincoln, 1983.

Domínguez, Jorge. Insurrection or Loyalty: The Breakdown of the Spanish American Empire. Cambridge, Ma., 1980.

Graham, Richard. Independence in Latin America. New York, 1972.

Griffin, Charles. Los temas sociales y económicos en la época de la Independencia. Caracas, 1962. This is an expansion of a classic essay published in HAHR, 29:2 (1949), 170-187.

Halperín-Donghi, Tulio. Historia contemporánea de América Latina (Madrid, 1969), Chaps. 1-3.

Halperín-Donghi, Tulio. Reforma y disolución de los imperios ibéricos, 1750-1850. Madrid, 1985.

Humphreys, R. A. and John Lynch, eds. The Origins of the Latin American Revolutions, 1808-1826. New York, 1965.

Lynch, The Spanish-American Revolutions.

Viotti da Costa, Emília. "The Political Emancipation of Brazil," in A. J. R. Russell-Wood, ed., From Colony to Nation: Essays on the Independence of Brazil. Baltimore, 1975.

NOTE: SEE ALSO THE SPECIFIC CULTURE REGIONS TREATED SEPARATELY BELOW.

C) Nueva Granada and La Plata in the Age of Reform and Independence:

Brown, Jonathon C. A Socioeconomic History of Argentina, 1776-1860. London, 1979.

Carrera Damas, Germán. Boves: aspectos socioeconómicos de su acción histórica. 2nd ed., Caracas, 1968.

Carrera Damas, Germán. La crisis de la sociedad colonial venezolana. Caracas, 1976.

Halperín-Donghi, Tulio. Politics, Economics, and Society in Argentina in the Revolutionary Period. Cambridge, 1975.

Izard, Miguel. El miedo a la revolución. La lucha por la libertad en Venezuela (1777-1830). Madrid, 1979.

Jaramillo Uribe, Jaime. "Esclavos y señores en la sociedad colombiana del siglo XVIII," Anuario Colombiano de Historia Social y de la Cultura, I (1963), 3-62.

Loy, Jane M. "Forgotten Comuneros: The 1781 Revolt in the Llanos of Casanare," HAHR, 61:2 (May, 1981), 235-257.

Lynch, John. Spanish Colonial Administration, 1782-1810: The Intendant System in the Viceroyalty of the Río de la Plata. London, 1958.

McFarlane, Anthony F. "Civil Disorders and Popular Protests in Late Colonial New Granada," HAHR, 64:1 (Feb., 1984), .

McKinley, P. Michael. Pre-Revolutionary Caracas: Politics, Economy, and Society, 1777-1811. New York, 1986.

Socolow, Susan Migden. The Merchants of Buenos Aires, 1778-1810: Family and Commerce. New York, 1978.

D) The Andes: Civil War, Reaction, Independence:

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